

Name of the Issue: Uniparts India Limited

1 Type of Issue Initial Public Offer

2 Issue Size (Rs. Mn) 8,356.08*

*Source: Prospectus dated December 3, 2022

3 Grade of issue along with name of the rating agency

Name NA

Grade NA

4 Subscription Level (Number of times) 26.06*

* excluding Anchor Investor Portion and after removing multiple and duplicate bids

Source: Minutes for basis of allotment dated December 7, 2022

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) On Allotment **	16.04
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2022)	16.75
(iii) at the end of 1st FY (March 31, 2023)	17.54
(iv) at the end of 2nd FY (March 31, 2024)	11.57
(v) at the end of 3rd FY (March 31, 2025)	2.18

**Basis of Allotment (excluding pre-issue QIB holding)

* QIB Holding not disclosed as reporting for relevant period has not been completed.

6 Financials of the issuer

Parameters	(Rs. Millions)		
	1st FY (March 31,2023)	2nd FY (March 31,2024)	3rd FY (March 31,2025)
Income from operations	13,660.21	11,395.35	9,636.97
Net Profit/(Loss) for the period	2,048.93	1,246.88	880.04
Paid-up equity share capital	446.20	451.34	451.34
Reserves excluding revaluation reserves	7,860.04	8,227.47	8,420.81

7 Trading Status

The equity shares of Uniparts India Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2023)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2024)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2025)	Frequently Traded

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2023)	Harjit Singh Bhatia	Resigned
(ii) at the end of 2nd FY (March 31, 2024)	Parmeet Singh Kalra	Appointment
	Celine George	Appointment
(iii) at the end of 3rd FY (March 31, 2025)	Sharda Suri	Cessation
	Alok Nagori	Cessation
	Ajaya Chand	Appointment

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

11 Comments of monitoring agency, if applicable

As the issue was a complete OFS there was no requirement of appointing a monitoring agency

12 Pricing Data

Designated Stock Exchange	BSE
Issue Price (Rs.)	577.00
Listing Date	12-Dec-22

Price parameters	At close of listing day	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March,2023)		
				Closing price	High	Low
Market Price	539.55	547.50	534.40	542.35	612.00	501.60
Sensex*	62,130.57	60,115.48	59,153.13	58,991.52	62,835.11	57,084.91
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2024)			As at the end of the 3rd FY after the listing of the issue (31st March,2025)		
	Closing price	High	Low	Closing price	High	Low
Market Price	521.5	722.2	501.6	306.7	571.8	301.5
Sensex*	73651	74245	58793	77,414.92	85,978.25	72,633.54

* Being index of BSE, the designated stock exchange

13 Basis for Issue Price

Accounting ratio	Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31,2023)	At the end of 1st FY (March 31,2024)	At the end of 1st FY (March 31,2025)	
EPS (Basic)	Company					
	Consolidated	10	37.74	46.32	28.13	19.50
	Peer Group:					
	Balkrishna Industries Limited	2	74.25	54.70	76.12	85.61
	Bharat Forge Limited	2	23.23	11.35	20.43	20.05
	Ramkrishna Forgings Limited	2	12.43	15.52	20.27	4.62
	Industry Avg		36.64	27.19	38.94	36.76
P/E	Company					
	Consolidated	10	N.A.	11.71	18.54	15.73
	Peer Group:					
	Balkrishna Industries Limited	2	26.44	35.68	30.45	29.78
	Bharat Forge Limited	2	36.73	67.85	55.28	58.20
	Ramkrishna Forgings Limited	2	18.60	18.44	34.09	167.20
	Industry Avg		27.26	40.66	39.94	85.06
RoNW (%)	Company					
	Consolidated	10	24.35	24.67	14.37	9.92
	Peer Group:					
	Balkrishna Industries Limited	2	20.70	13.99	16.62	15.93
	Bharat Forge Limited	2	16.25	7.58	12.70	9.91
	Ramkrishna Forgings Limited	2	18.36	18.77	12.72	13.66
	Industry Avg		18.44	13.45	14.01	13.17
NAV per share	Company					
	Consolidated	10	151.82	184.04	192.29	196.57
	Peer Group:					
	Balkrishna Industries Limited	2	358.63	390.91	458.04	537.35
	Bharat Forge Limited	2	142.33	144.02	153.88	192.84
	Ramkrishna Forgings Limited	2	67.45	82.67	148.50	167.81
	Industry Avg		189.47	205.87	253.47	299.33

Notes

* Sourced from Prospectus dated December 3, 2022.

14 Any other material information

Particulars	Date	Remarks
NIL		
NIL		

Source: Stock Exchange websites i.e. www.bseindia.com and www.nseindia.com